

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

\_\_\_\_\_  
HINDS COUNTY MISSISSIPPI, on behalf )  
of itself and all other similarly situated state )  
and municipal entities, )

Plaintiff, )

v. )

WACHOVIA BANK N.A. et al., )

Defendants. )  
\_\_\_\_\_

Via ECF

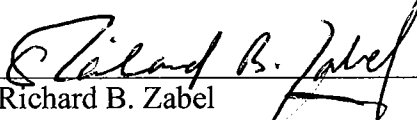
Civil Action No.  
1:08-cv-02516 (LTS)

**AIG FINANCIAL PRODUCTS CORP.'S**  
**CORPORATE DISCLOSURE STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, AIG Financial Products Corp. states that American International Group, Inc. owns 10% or more of the stock of AIG Financial Products Corp.

Dated: New York, New York  
May 15, 2008

AKIN GUMP STRAUSS HAUER & FELD LLP

By  \_\_\_\_\_  
Richard B. Zabel

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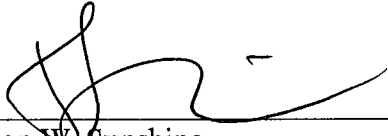
Defendants. )  
\_\_\_\_\_

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**CERTIFICATE OF SERVICE**

I, Jason W. Sunshine, certify that on May 15, 2008, I caused copies of AIG FINANCIAL PRODUCTS CORP.'S NOTICE OF APPEARANCE and CORPORATE DISCLOSURE STATEMENT to be served by United States Mail upon the parties identified on the attached Service List.

  
\_\_\_\_\_  
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New York, New York 10022  
Tel: 212.872.1000  
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***Hinds County, Mississippi v. Wachovia Bank N. A. et al.***  
**Service List**

<b>Plaintiff</b>	
Roland G. Riopelle Sercarz & Riopelle LLP 152 West 57 <sup>th</sup> Street, Suite 24C New York, NY 10019	<b>HINDS COUNTY, MISSISSIPPI</b>

***Hinds County, Mississippi v. Wachovia Bank N. A. et al.***  
**Service List**

<b>Defendants</b>	
Richard T. Marooney, Jr. King & Spalding LLP 1185 Avenue of the Americas New York, NY 10036	<b>BANK OF AMERICA N.A.</b>
Aaron R. Marcu Covington & Burling LLP The New York Times Building 620 Eighth Avenue New York, NY 10018-1405	<b>BEAR STERNS &amp; CO., INC.</b>
Howard J. Kaplan Arkin Kaplan Rice LLP 590 Madison Avenue, 35 <sup>th</sup> Floor New York, NY 10022	<b>CAIN BROTHERS &amp; CO., LLC</b>
Amory Donnelly Howrey LLP Citigroup Center 153 East 53rd Street, 54th Floor New York, NY 10022	<b>CDR FINANCIAL PRODUCTS</b>
Feld Winters Financial, LLC 15260 Ventura Blvd., Suite 2220 Sherman Oaks, CA 91403	<b>FELD WINTERS FINANCIAL LLC</b>  <b>No Counsel of Record</b>
John E. Beerbower Cravath Swaine & Moore LLP 825 Eighth Avenue New York, NY 10019	<b>FINANCIAL GUARANTY INSURANCE COMPANY</b>
Joseph J. Bial Cadwalader, Wickersham & Taft LLP 1201 F Street NW Washington DC 20004	<b>FINANCIAL SECURITY ASSURANCE HOLDINGS, LTD.</b>
Brian E. Robison Vinson & Elkins LLP 3700 Trammell Crow Center 2001 Ross Avenue Dallas, TX 75201	<b>FIRST SOUTHWEST COMPANY</b>

***Hinds County, Mississippi v. Wachovia Bank N. A. et al.***  
**Service List**

David Eggert Arnold & Porter LLP 555 12 <sup>th</sup> Street, N.W. Washington, DC 20004-1207	<b>GE FUNDING CAPITAL MARKET SERVICES, INC.</b>
Neil K. Gilman Hunton & Williams LLP 1900 K Street, NW Washington, DC 20006	<b>GENWORTH FINANCIAL INC.</b>
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Christopher Hall Saul Ewing LLP Centre Square West 1500 Market Square, 38th Floor Philadelphia, PA 19102-2186	<b>INVESTMENT MANAGEMENT ADVISORY GROUP, INC.</b>
George R. Serdar Messerli & Kramer PA 1800 Fifth Street Towers 150 South Fifth Street Minneapolis, MN 55402	<b>KINSELL NEWCOMB &amp; DE DIOS INC.</b>
Moses Silverman Paul Weiss Rifkind Wharton & Garrison LLP 1285 Avenue of the Americas New York, NY 10019-6064	<b>LEHMAN BROTHERS INC.</b>
Edward M. Spiro Morvillo Abramowitz Grand Iason et al. 565 Fifth Avenue New York, NY 10017	<b>MERRILL LYNCH &amp; CO., INC</b>
Joseph Dowell Edmondson, Jr. Foley & Lardner LLP 3000 K Street N.W., Suite 500 Washington, DC 20007-5109	<b>MORGAN KEEGAN &amp; CO., INC.</b>

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**Service List**

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Maya M. Lockwood Fowler White Boggs & Banker PA 501 East Kennedy Blvd., Suite 1700 Tampa, FL 33602	<b>PACKERKISS SECURITIES, INC.</b>
J. David Jackson Dorsey & Whitney LLP 50 S. Sixth St., Suite 1500 Minneapolis, MN 55402	<b>PIPER JAFFREY &amp; CO.</b>
Daniel Kaplan Perry, Guthery, Haase & Gessford P.C. 233 South 13th Street, Suite 1400 Lincoln, Nebraska 68508	<b>SHOCKLEY FINANCIAL CORP.</b>
Michael O. Ware Mayer Brown LLP 1675 Broadway New York, NY 10019-5820	<b>SOCIÉTÉ GÉNÉRALE SA</b>
John W. Lundquist Fredrikson & Byron PA 200 South Sixth Street, Suite 4000 Minneapolis, MN 55402-1425	<b>SOUND CAPITAL MANAGEMENT, INC.</b>

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Douglas Wald Arnold & Porter LLP 555 12 <sup>th</sup> Street, N.W. Washington, DC 20004-1207	<b>TRINITY FUNDING CO. LLC</b>
Jon R. Fetterolf Williams & Connolly LLP 725 Twelfth Street, NW Washington, D.C. 20005	<b>UBS AG</b>
David B. Tulchin Sullivan & Cromwell LLP 125 Broad Street New York, NY 10004	<b>WACHOVIA BANK, N.A.</b>
Gary Licenberg Bird, Marella, Boxer, Wolpert, Nessim, Drooks & Licenberg, P.C. 1875 Century Park East, 23 <sup>rd</sup> Floor Los Angeles, CA 90067-2561	<b>WINTERS &amp; CO. ADVISORS, LLC</b>
Robert A. Alessi Cahill Gordon & Reindel LLP Eighty Pine Street New York, NY 10005-1702	<b>XL ASSET FUNDING LLC</b> <b>XL LIFE INSURANCE &amp; ANNUITY</b> <b>COMPANY</b>